

# Norway Health Tech



# Sustainable healthcare in Norway and the Nordics – challenges and opportunities

Kathrine Myhre, CEO Norway Health Tech Workshop, Nordic Innovation, 29<sup>th</sup> January 2019

## The story behind

- Oslo Medtech established 2009
- Non-profit member organization
- Part of Innovation Norway's cluster program
- @ 270 members
- Representing the full value chain in members and strategy
- NCE Norwegian Centre of Expertise status in 2015
- Gold Label certification in 2016
- Changed name to Norway Health Tech in 2017







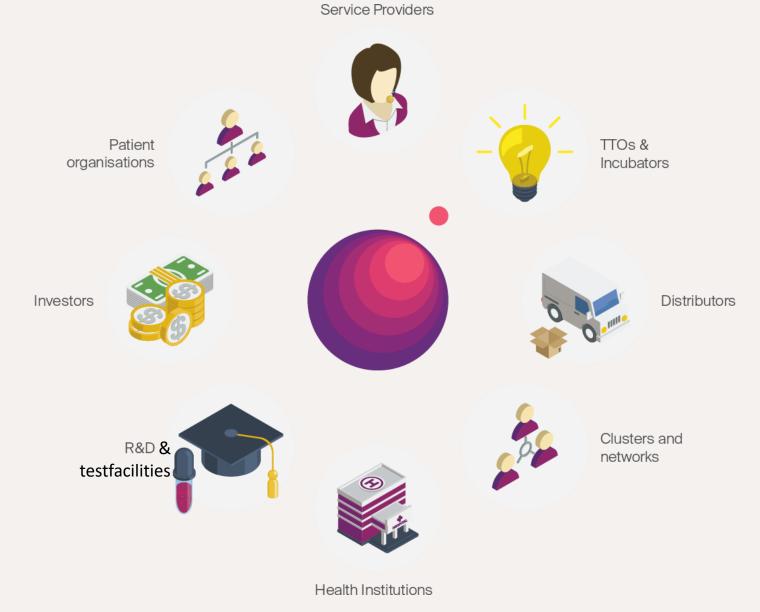


### We address all areas of human health





# Our members represent the full value chain





#### Mission

Our mission is to improve quality in treatment and care by developing and industrializing world class health solutions though our members and eco-system. We aim to create sustainable solutions to global health challenges, by facilitating international collaborations and growth in the Norwegian health industry





# The health innovation collaborative ecosystem

# The Health Ministry and regional health administration

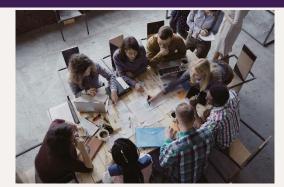
#### **Health Industry**





Health Service Innovation

#### Acceleration



**Health Care Providers** 





University research and education collaboration



Less hands in healthcare

Demographical changes



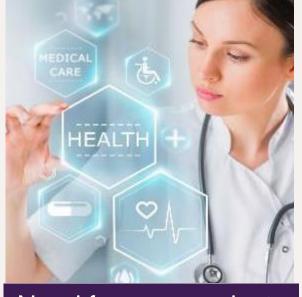
Increased occurrence of chronic disease



Norway no 4 on OECD spend per capita/GNP

Challenges in healthcare lead to a need for "new ways" of delivering health & health services





Need for new products and solutions

#### Sustainable Healthcare services













## Norway need to create 300.000 new jobs by 2030

The Governments White paper on Long-term Perspectives on the Norwegian Economy (2017)

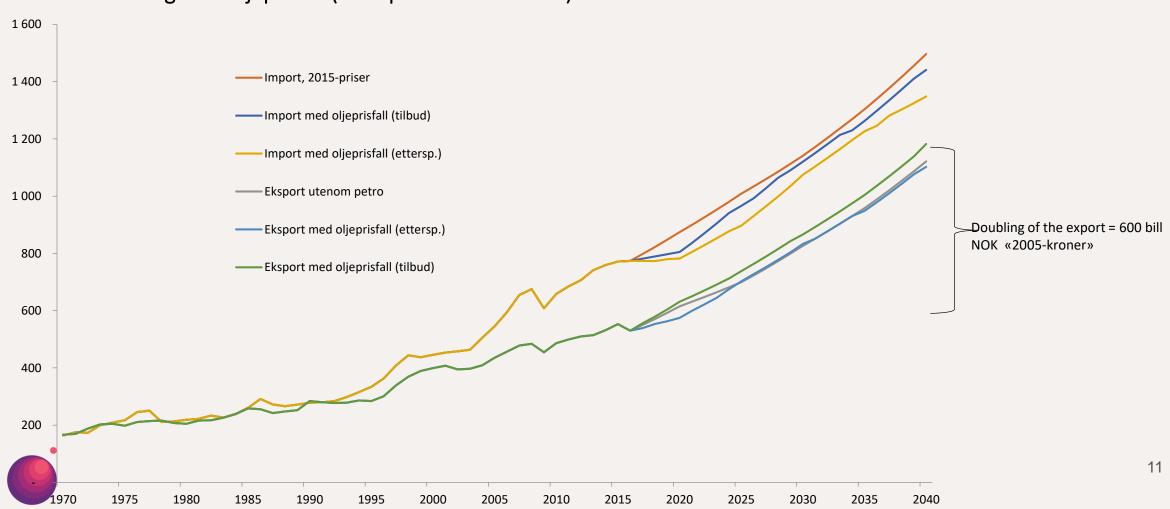






# Norwegian export need to be doubled (750 bill NOK) by 2040 to keep the level of welfare

SSBs fremskriving med oljeprisfall (faste priser. mrd. Kroner)



# HEALTH ...

.. is the only industry in Norway that both can enable income, AND reduce the costs at the same time







# Key statistics – Norwegian Health Industry



yearly
12 % growth
in no of

health

industry



57 bill NOK in value creation in 2016

23.6 bill NOK export

15 % growth in export p.y



1 of 3 startups are "born globals"

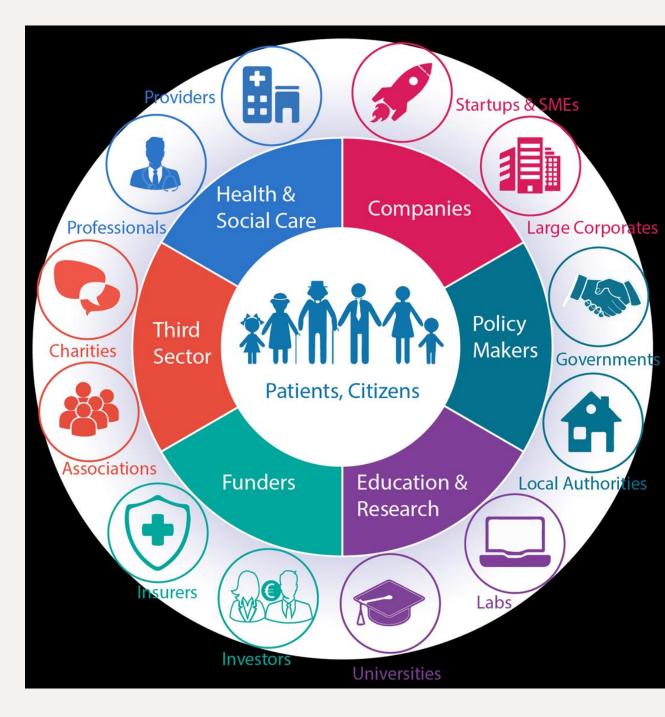


91 % value creation growth in 10 years

# Main challenges – and opportunities

- Private public innovative partnerships and procurement processes
- Incentives for hospitals and municipalities to open up for clinical trials – and collaboration with industry
- Nordic/European/Global procedures for qualifying new products and procedures
- Implementation and adoption of new services, products and solutions
- Excite International
- MAGIC







# Kapasitet vs brukt tid på alle bemannede opr stuer i OUS mandag-torsdag



#### Mål:

Starte flere stuer fra morgenen - bedre planlegging og forberedelse Opprettholde aktiviteten lengre på dagtid - bemanning tilgjengelig, case mix

#### **EXCITE** International

#### VISION of EXCITE International:

- Accelerate de-risked pathway to adoption, to improve outcomes at lower cost
- Norway Health Tech Nordic partner from 2018

#### Three objectives:

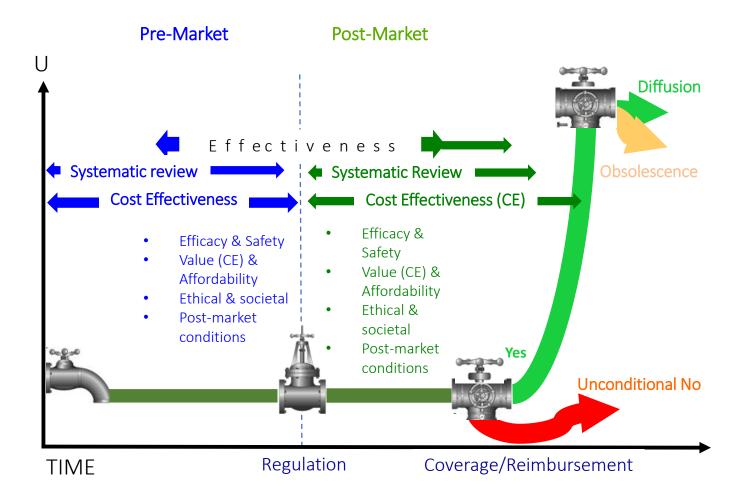
- Introduce Nordic companies for EXCITE International
- Adoption of the «EXCITE model» in the Norwegian health system
- Adoption of the «EXCITE model» in the Nordics

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#### **Evidence Driving Innovation – the EXCITE Initiative**





# HEALTH TECHNOLOGY GLOBALSUMMIT

Accelerating the Pathway from Innovation to Adoption

MARCH 26-27 2019 Washington, DC

Learn More











#### The digital and trustworthy evidence ecosystem: how can health industry players join to increase value in health care and capture a global market?

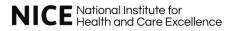


Per Olav Vandvik, Professor of Medicine, University of Oslo and Norwegian Institute of Public Health Disclosures: Head of MAGIC (non-profit), BMJ Rapid Recommendations and the Evidence Ecosystem project







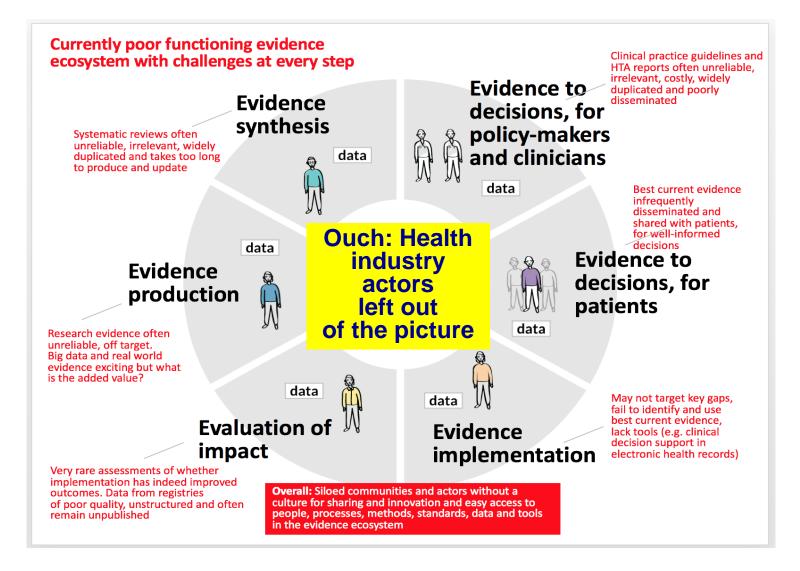






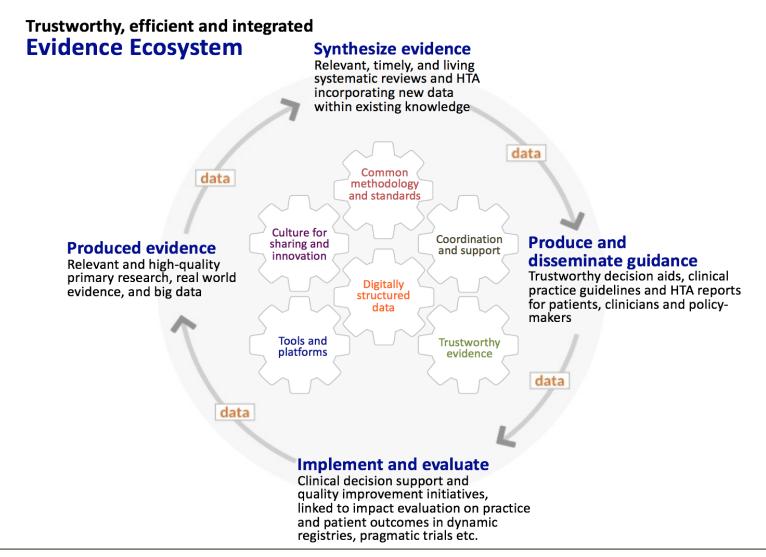


#### Problems in current Evidence Ecosystem, spelled out



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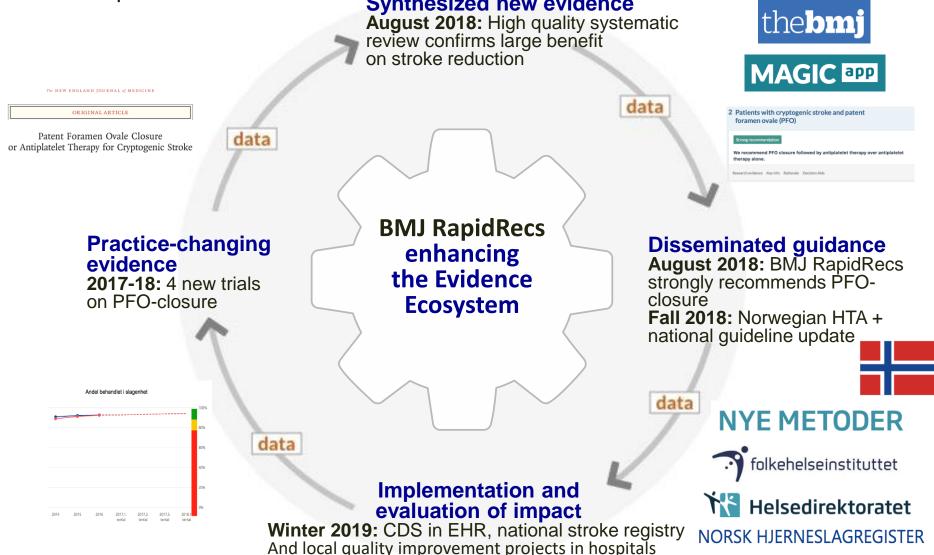
# Solutions, to increase value and reduce waste in health care and research



#### How can we help in the Evidence Ecosystem? BMJ Rapid Recs

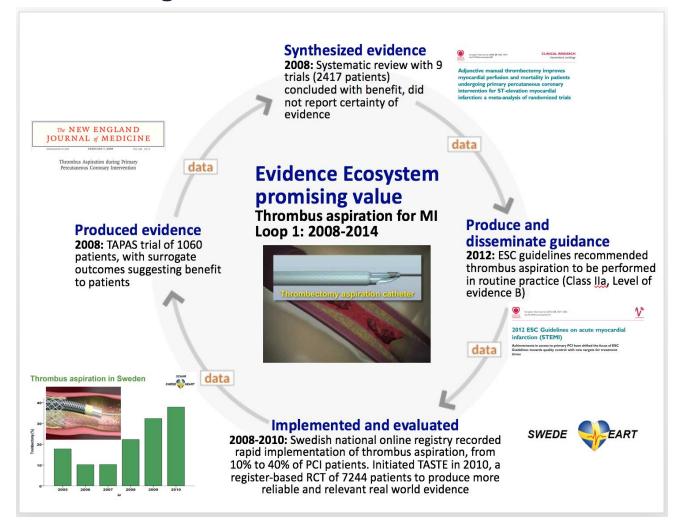
informing national HTA and updating of national guidelines (in MAGICapp) at

record speed and lower costs Synthesized new evidence



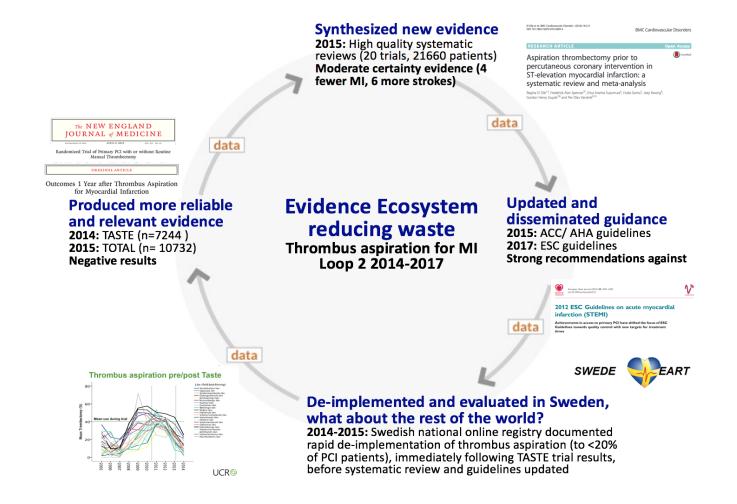
#### **Evidence Ecosystem reducing waste**

Sweden using real-world evidence in SwedeHeart registry

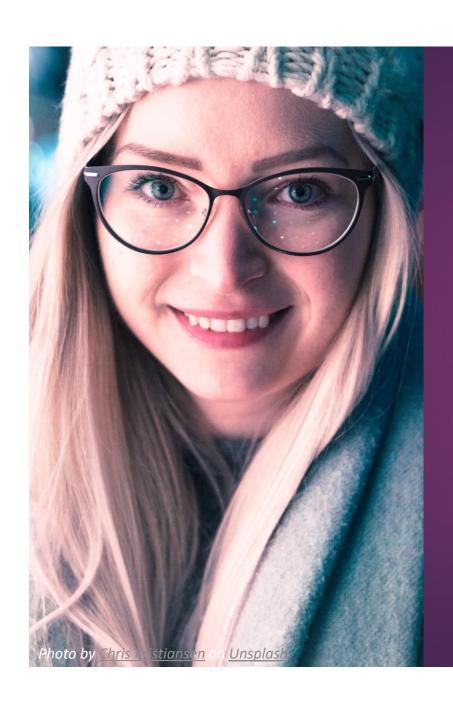


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# Registry-based trial closing the loop, with real world evidence changing practice worldwide



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# Nordic Interoperability Showcase 2019

PATIENT CROSS BORDER MOBILITY,
- THE NORDIC REALITY!

# Examples from our members...

«Pilly» og daglig helsesjekk forenkler livet til eldre og kronikere





Being connected to peers and loved ones prevent loneliness; and hence avoid and treat disease



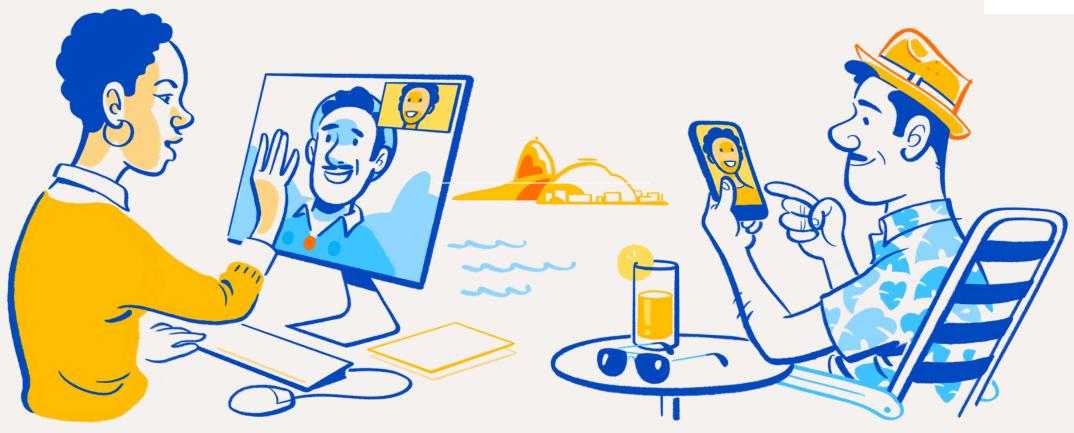


No Isolation



## Safe and secure digital communication solutions







## Anonymous and effective supervision of residents

RoomMate offers solutions and products for anonymous and effective supervision of residents in nursing homes, assisted living facilities and private homes. Alarms are automatically raised for a number of critical situations such as if a person falls.







#### Imatis' solutions





#### Treatment at home; safe, convenient and saves cost

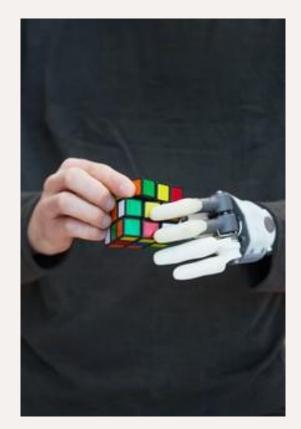




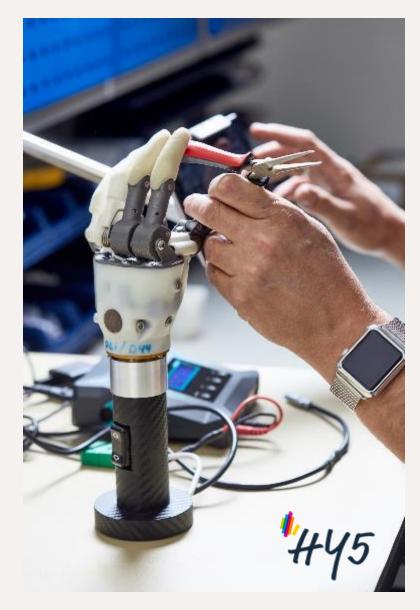


#### Making things more cost effective: 3D printing

Enables production of extremely complicated body parts, gives high return on capital









## Epiguard

The EpiShuttle is a single-patient isolation system, specially designed for transport of patients.

The unit protects the environment from an infected patient, but can also be used to protect the patient from a contaminated environment.

Safe transportation for patient and care personnel





Medical isolation and transportation systems



Surgery preparation by using cutting edge technology combined with competence and experience

OUS The Intervention Centre







# Stay in touch!









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